



Dario Soria
General Manager
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ASSOCOSTIERI

- **ASSOCOSTIERI** is the Italian association for companies operating in the **energy logistics sector**
- we represent tank storage operators of mineral oils, chemical products and LPG, small-scale LNG storages and the three LNG regasification terminals in operation in Italy, producers and companies active in the biodiesel (biomethane) sector and shipowners companies involved in the marine bunkering business
- the energy infrastructures in the association are all operators of independent logistic for primary distribution
- we protect the legitimate interests of our member companies at national/international level

ITALIAN BIOFUELS PRODUCTION



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BIODIESEL PRODUCTION CAPACITY			
Company	Region	City	Production capacity [tons/year]
Cereal Docks	Veneto	Venezia	41,935
DP Lubrificanti S.r.l.	Lazio	Aprilia	155,520
ECO Fox S.r.l.	Abruzzo	Vasto	199,416
ENI S.p.A.	Veneto	Porto Marghera	350,000
I.L.S.A.P. BIOPRO	Calabria	Lamezia Terme	60,000
ITAL.BI.OIL S.r.l.	Puglia	Bari	190,304
Masol Continental Biofuel S.r.l.	Tuscany	Livorno	250,000
Novaol Bunge	Emilia Romagna	Ravenna	198,000
OIL.B S.r.l.	Lombardy	Solbiate Olona	200,000
OXEM S.p.A.	Lombardy	Mezzana Bigli	200,000
PetroPark S.r.l.	Sicily	Augusta	200,000
PFP Italia S.r.l.	Lombardy	Castenedolo	120,000
TOTAL			2,165,175

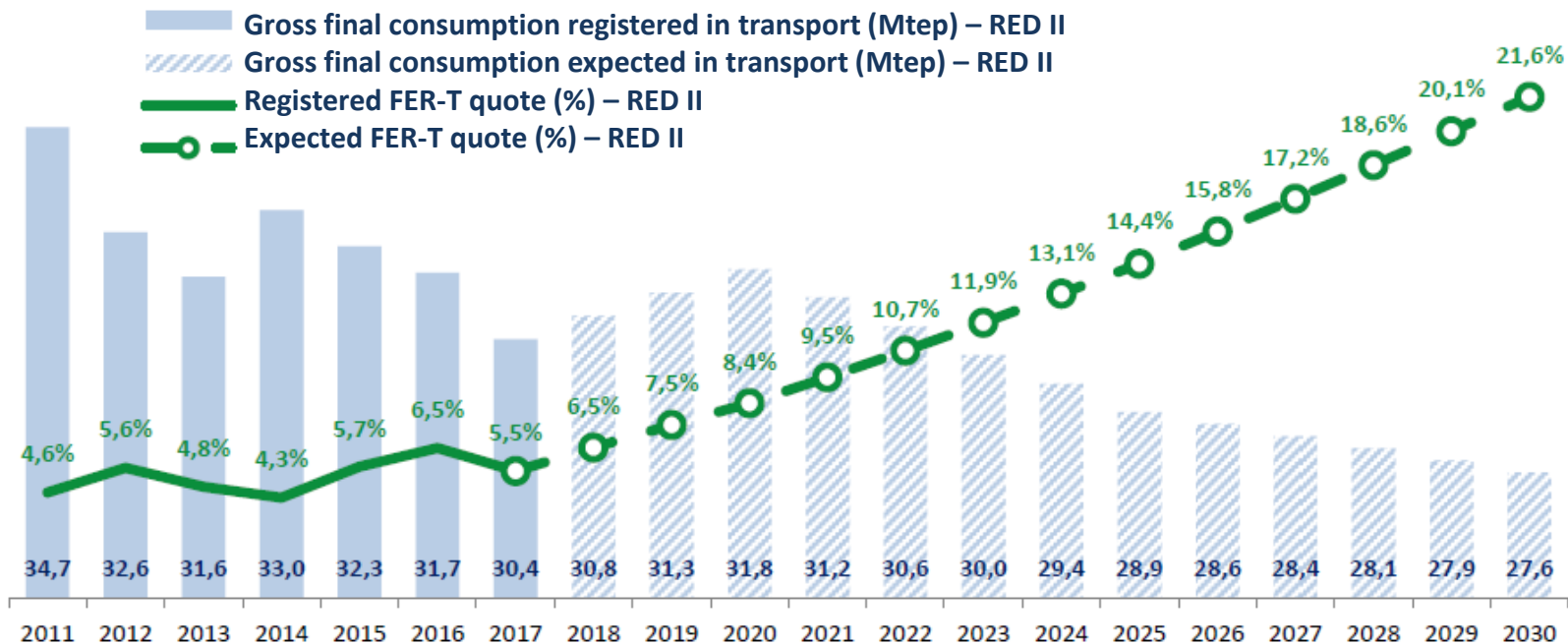
ITALIAN BIOFUELS PRODUCTION

	2010	2011	2012	2013	2014	2015	2016	2017	2018*
Production (ktonnes)	799	591	287	459	579	575	607	712	795
Import (ktonnes)	798	1,016	1,162	980	728	802	799	872	872
Export (ktonnes)	101	159	55	44	131	100	230	343	294
Gross Internal Consumption (ktonnes)	1,468	1,456	1,429	1,335	1,156	1,292	1,179	1,205	1,377

Source: Italian Development Ministry

* Provisional

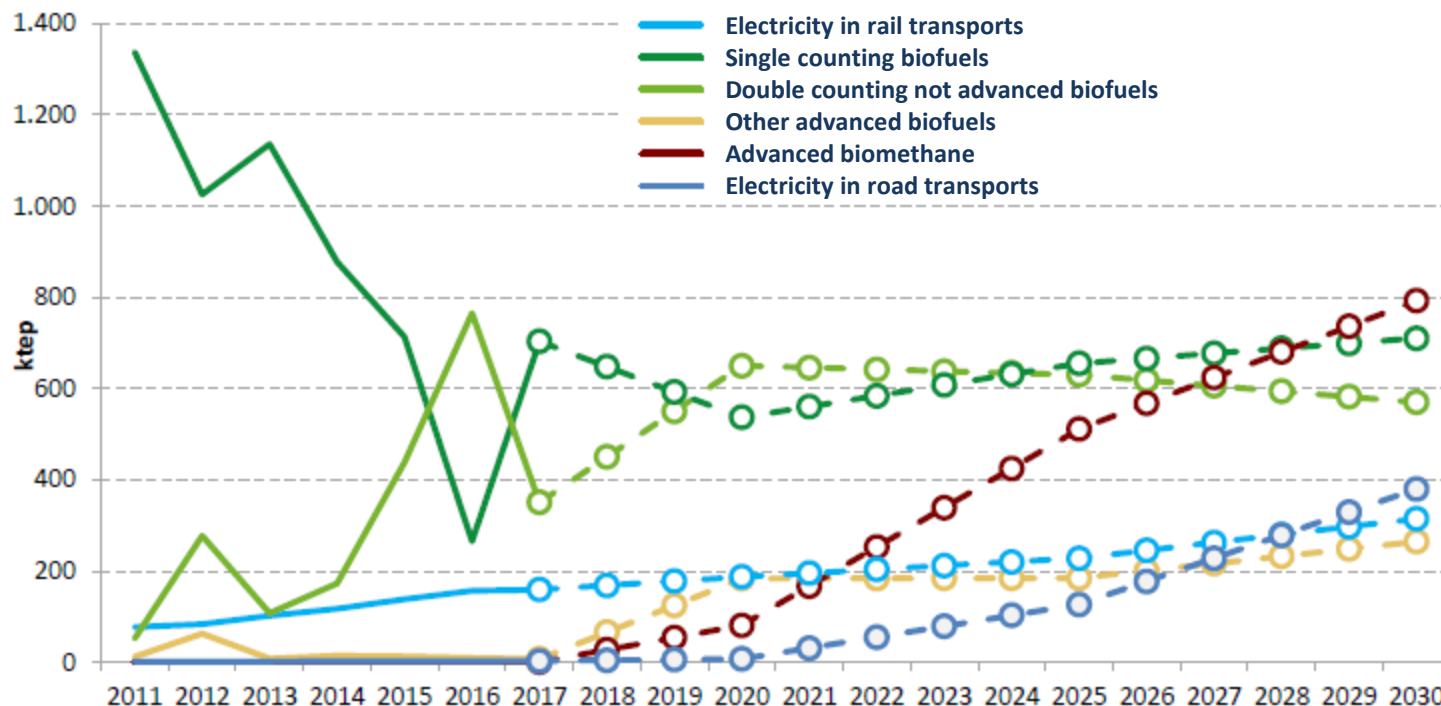
INTEGRATED NATIONAL ENERGY AND CLIMATE PLAN – TARGET IN TRANSPORTS



Source: Integrated National Energy and Climate Plan

Target value of energy from renewable sources in transports will be 21.6% in 2030

INTEGRATED NATIONAL ENERGY AND CLIMATE PLAN – TARGET IN TRANSPORTS



Source: Integrated National Energy and Climate Plan

Growth paths of renewable sources in the transport sector at 2030

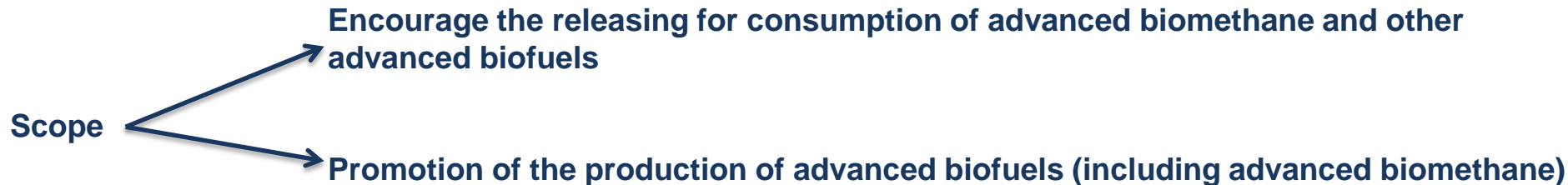
PROMOTION OF THE USE OF BIOMETHANE AND ADVANCED BIOFUELS IN THE TRANSPORT SECTOR

Adopted on March 20th, 2018

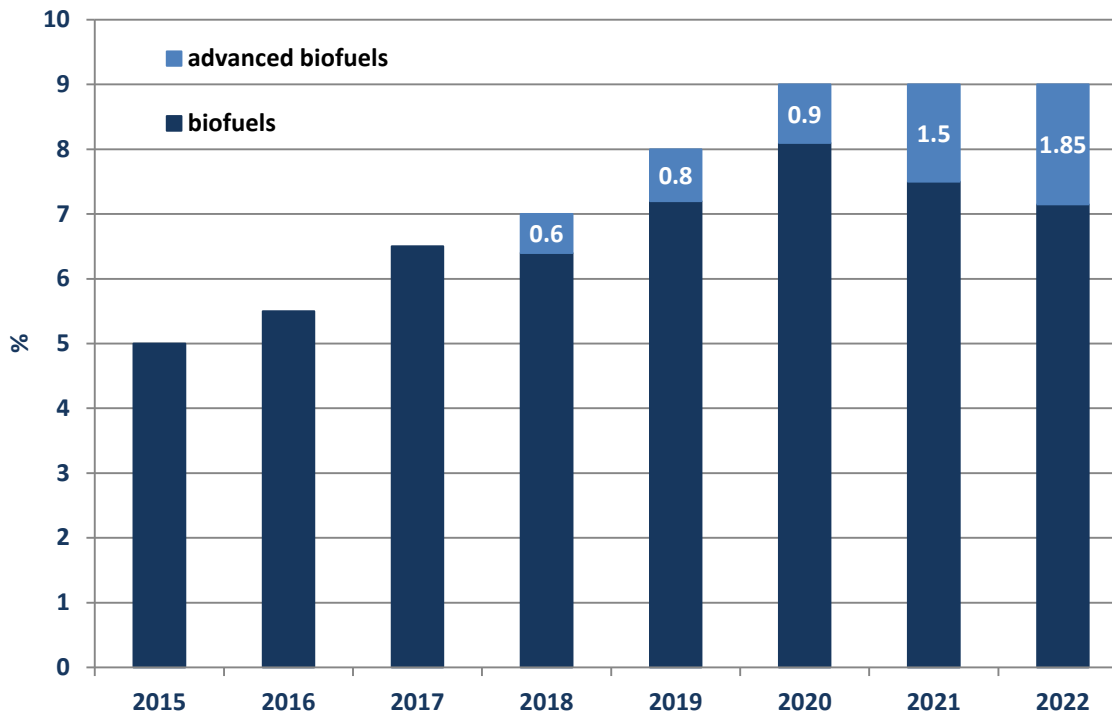
Updating of the minimum percentages of biofuels to be released for consumption:

- 8.0% in 2019 of biofuels (including advanced biofuels)
- 0.8% in 2019 of advanced biofuels (75% from advanced biomethane and 25% from other advanced biofuels)

Introduction of a centralized mechanism of certificates' exchange between producers and distributors



PROMOTION OF THE USE OF BIOMETHANE AND ADVANCED BIOFUELS IN THE TRANSPORT SECTOR



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PROMOTION OF THE USE OF BIOMETHANE AND ADVANCED BIOFUELS IN THE TRANSPORT SECTOR

Advanced biofuel to be released for consumption between 2018-2022

Year	biofuel target (%)	of which advanced biofuel target (%)	of which advanced biomethane (75%)		of which other advanced biofuels (25%)	
			%	million Smc	%	ktonnes
2018	7	0.6	0.45	188	0.15	57
2019	8	0.8	0.6	251	0.2	76
2020	9	0.9	0.675	282	0.225	86
2021	9	1.5	1.125	471	0.375	143
2022	9	1.85	1.3875	581	0.4625	176



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